

May 12, 2022

**The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400001.
Tel No.: 22721233**

Dear Sir/Madam,

Sub: Statement indicating utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter and year ended March 31, 2022

Pursuant to SEBI circular SEBI/HO/DDHS/08/2020 dated January 17, 2020 and Reg.52 (7) of SEBI (Listing Obligation & Disclosure Requirements), 2015, please find enclosed herewith statement indicating the utilization of issue proceeds and no deviation or variation in the use of proceeds of issue of listed non-convertible debt securities for the quarter and year ended March 31, 2022 in **Annexure A**.

Request you to kindly take the same on your records.

Thanking you.

Yours faithfully,
For **Visage Holdings and Finance Private Limited**



**Sutheja KJ
Company Secretary**

Date: May 12, 2022

Place: Bengaluru

Name of the Company: **Visage Holdings and Finance Private Limited**Mode of fund raising: **Private Placement**Type of Instrument: **Non-Convertible Debentures Report filed for the quarter and year ended 31st March, 2022**

ISIN	Date of Raising Funds	Amount Raised (Rs. in Crores)	Is there a deviation /variation in use of funds raised?	Whether any approval is required to vary the objects of the issue stated in the prospectus/offer document?	If yes, details of the approval so required?	Date of approval	Explanation for the deviation /variation	Objects for which funds have been raised						Remarks, if any
								Original object / Purpose of utilization of issue proceeds	Modified object, if any	Original Allocation	Modified allocation, if any	Funds Utilized (Rs in Crores)	Amount Deviation/Variation for the half year according to applicable object (INR Crore and in %)	
INE2007183	25-05-2018	32	NO	NA	NA	NA	NA	For on ward lending	NA	-	NA	32	NIL	-
INE2008041	24-01-2019	7.5	NO	NA	NA	NA	NA	General Corporate Purposes - For the ordinary course of bus	NA	-	NA	7.5	NIL	-

								ine ss of the issu er inclu ding rep ay me nt/ refi nan cin g of exi stin g deb t						
INE 20 0W 08 05 8	30 - 01 - 20 19	10	NO	NA	NA	NA	NA	- Gen er al Cor por ate Pur pos es - For the ordi nar y cou rse of busi ness of the issu er inclu ding rep ay me nt/ refi nan cin g of exi	NA	-	NA	10	NIL	-

								stin g deb t.						
INE 20 0W 08 06 6	25 - 02 - 20 19	7.5	NO	NA	NA	NA	NA	- General Corporate Pur pos es - For the ordi nar y cou rse of bus ine ss of the issu er incl udi ng rep ay me nt/ refi nan cin g of exi stin g deb t.	NA	-	NA	7.5	NIL	-
INE 20 0W 07 09 2	18 - 03 - 20 19	60	NO	NA	NA	NA	NA	For war d len din g	NA	-	NA	60	NIL	-
INE 20 0W 08 07 4	20 - 03 - 20 19	5	NO	NA	NA	NA	NA	- General Cor por ate	NA	-	NA	5	NIL	-

									Purposes - For the ordinary course of business of the issuer including repayment/refinancing of existing debt.						
INE 2008082	27-06-2019	32	NO	NA	NA	NA	NA	NA	The Proceeds of the issue shall be utilized by the company for ongoing business	NA	-	NA	32	NIL	-

								operations of the company .						
INE2007167	12-03-2021	37	NO	NA	NA	NA	NA	For onward lending	NA	-	NA	37	NIL	-
INE2007191	29.07.2021	16	NO	NA	NA	NA	NA	For onward lending	NA	-	NA	0	NIL	Utilisation kept on hold and the waiver for the same has been received from the investor
INE2007225	11.03.2022	47.5	NO	NA	NA	NA	NA	For onward lending	NA	-	NA	0	NIL	The utilisation period is not over yet as per the transaction documents and the same shall be provided post utilisation of funds
INE2007258	25.03.2022	60	NO	NA	NA	NA	NA	For onward lending	NA	-	NA	0	NIL	The utilisation period is not over yet as per the

															transaction documents and the same shall be provided post utilisation of funds
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*Note: This statement includes the details of non-convertible debenture issued/re-issued and allotted during the quarter and year ended March 31, 2022

For **Visage Holdings and Finance Private Limited**



Sutheja KJ
Company Secretary

Date: May 12, 2022

Place: Bengaluru